

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS

In: Mining Project Wind Down Holdings Inc. (f/k/a  
Re: Compute North Holdings, Inc.), *et al.* Case No.: 22-90273  
Debtor

Chapter: 11

---

**NOTICE OF FILING OF OFFICIAL TRANSCRIPT**

An official transcript has been filed in this case and it may contain information protected under the E-Government Act of 2002, and Fed. R. Bank. P. 9037.

Transcripts will be electronically available on PACER to the public 90 days after their filing with the court. To comply with privacy requirements of Fed. R. Bank. P. 9037, the parties must ensure that certain protected information is redacted from transcripts prior to their availability on PACER.

If redaction is necessary, the parties must file a statement of redaction listing the items to be redacted, citing the transcript's docket number, the item's location by page and line, and including only the following portions of the protected information. This statement must be filed within 21 days of the transcript being filed. A suggested form for the statement of redaction is available at <http://www.txs.uscourts.gov>.

- the last four digits of the social security number or taxpayer identification number;
- the year of the individual's birth;
- the minor's initials;
- the last four digits of the financial account number; and
- the city and state of the home address.

Any additional redaction requires a separate motion and Court approval.

A party may review the transcript at the Clerk's Office public terminals or purchase it by following the instruction on our website at <http://www.txs.uscourts.gov> or by calling (713) 250-5500. A party is only responsible for reviewing the:

- opening and closing statements made on the party's behalf;
- statements of the party;
- testimony of any witness called by the party; and
- any other portion of the transcript as ordered by the court.

Redaction is your responsibility. The Clerk, court reporter, or transcriber will not review this transcript for compliance.

Nathan Ochsner  
Clerk of Court

United States Bankruptcy Court  
Southern District of Texas

In re:

Mining Project Wind Down Holdings Inc.  
Official Committee of Unsecured Creditor  
DebtorsCase No. 22-90273-mi  
Chapter 11

District/off: 0541-4

User: ADIuser

Page 1 of 3

Date Rcvd: May 26, 2023

Form ID: ntctran

Total Noticed: 47

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 28, 2023:

Recip ID	Recipient Name and Address
db	+ Mining Project Wind Down Atoka LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down BS LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Colorado Bend LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Corpus Christi LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Developments LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Equipment LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Holdings Inc., 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down King Mountain LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down MDN LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Member LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Mining LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down NC08 LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down NY09 LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Pledgor LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down STHDAK LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down TX06 LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down TX10 LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
db	+ Mining Project Wind Down Texas LLC, 300 North LaSalle, Suite 1420, Chicago, IL 60654-3413
aty	+ Alexander P. Cohen, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119
aty	+ Gary Holtzer, Weil Gotshal et al, 767 Fifth Avenue, New York, NY 10153-0119
cr	+ ASM Capital X LLC, 100 Jericho Quadrangle, Suite 230, Jericho, NY 11753-2710
cr	+ Argo Partners, 12 West 37th Street, Ste. 900, New York, NY 10018-7381
cr	+ Atlas Technology Group LLC, c/o John Cornwell, Munsch Hardt, 700 Milam Suite 800, Houston, TX 77002-2835
cr	+ CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624 UNITED STATES 07624-1313
cr	#+ Compass Mining, Inc., 111 Congress Ave., Suite 500, Austin, TX 78701, UNITED STATES 78701-4076
cr	+ Corpus Christi Energy Park, LLC, c/o Mark A. Castillo, 901 Main St., Ste. 5500, Dallas, TX 75202-3767
intp	DeWitt LLP, 901 Marquette Avenue, 2100 AT&T Tower, Minneapolis, MN 55402
cr	+ Decimal Digital Currency I, LLC, c/o Pryor Cashman LLP, Matthew W. Silverman, 7 Time Square, 40th Floor, New York, NY 10036-6570
cr	+ GEM Mining 1, LLC, c/o A.J. Webb, Esq., Frost Brown Todd LLC, 3300 Great American Tower, 301 East Fourth Street Cincinnati, OH 45202-4257
cr	+ Horizon Entertainment Inc, 4660 Beechnut, Suite 200, Houston, Tx 77096, UNITED STATES 77096-1805
cr	+ Howard County Tax Office, at al, Perdue, Brandon, Fielder, Collins & Mott, c/o Laura J. Monroe, PO Box 817, Lubbock, TX 79408-0817
intp	+ Jackson Walker LLP, c/o Kristhy M. Peguero, 1401 McKinney Street, Suite 1900, Houston, TX 77010-1900
intp	+ KONZA MINING FUND I, LP, Galloway, Johnson, Tompkins, Burr & Smit, 1301 McKinney Street, Ste. 1400, c/c Branch Sheppard, Houston, TX 77010 UNITED STATES 77010-3064
intp	+ Mayer LLP, Houston, 2900 North Loop West, Suite 500, Houston, TX 77092-8826
intp	+ McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, TX 75201-1664
cr	+ Miller & Associates Consulting Engineers, 1111 Central Ave, PO Box 306, PO Box 306, Kearney, NE 68848 UNITED STATES 68848-0306
cr	Power Asset Recovery Corporation, c/o KJK, Attention: John P. Archer, 1375 East Ninth Street, One Cleveland Center, 29th Floor Cleveland, OH 44114
intp	+ Quinn Emanuel Urquhart & Sullivan, LLP, c/o Patricia B. Tomasco, Quinn Emanuel Urquhart & Sullivan LLP, 711 Louisiana, Suite 500,

District/off: 0541-4

User: ADIuser

Page 2 of 3

Date Rcvd: May 26, 2023

Form ID: ntctran

Total Noticed: 47

Houston, TX 77002-2721  
 cr + RK Mission Critical LLC, 17450 E. 32nd Place, Aurora, CO 80011-3330  
 cr Reviva, Inc., 5120 Main Street NE, Minneapolis, MN 55421  
 cr + Sphere 3D, c/o Pryor Cashman LLP, 7 Times Square, New York, NY 10036-6569  
 cr + TeslaWatt, 1231 Service Drive, Unite B, Gardnerville, NV 89410-5773  
 cr + U.S. Data Group (d/b/a U.S. Bitcoin Corp.), c/o Andrew M. Carty, Brown Rudnick LLP, Seven Time Square, New York, NY 10036-6548  
 cr + US Digital Mining Texas, c/o Scott A. Stichter, Stichter Riedel Blain & Postler, P.A., 110 E. Madison St., Ste. 200, Tampa, FL 33602-4718

TOTAL: 45

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	Email/Text: legal@mybigspring.com	May 26 2023 20:06:00	City of Big Spring, Texas, Attn: Andrew Hagen, 310 Nolan Street, Big Spring, TX 79720
cr	+ Email/Text: lmbkr@pbfcm.com	May 26 2023 20:07:00	Howard County Tax Office, at al, Perdue, Brandon, Fielder, Collins & Mott, c/o Laura J. Monroe, PO Box 817, Lubbock, TX 79408-0817
cr	^ MEBN	May 26 2023 20:02:30	Texas Comptroller of Public Accounts, Revenue Acco, John Mark Stern, c/o Sherri K. Simpson, Paralegal, P.O. Box 12548, Austin, TX 78711-2548

TOTAL: 3

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Ferguson Braswell Fraser Kubasta PC
aty		Paul Hastings LLP
intp		Alder BTC Holdings, LLC
intp		Alder Opportunity, LP
intp		Alder SPV I, LLC
cr		Axle Logistics, LLC
cr		BitNile Inc.
cr		Bobs Limited
cr		Bootstrap Energy LLC
intp		Bradford Capital Management, LLC
intp		CN Borrower LLC
intp		CN Wolf Hollow LLC
cr		Colorado Bend II Power, LLC
intp		Compute North NE05 LLC
cr		Constellation Energy Generation, LLC f/k/a Exelon
cr		Constellation NewEnergy, Inc.
intp		Digital Alchemy LLC
op		Epiq Corporate Restructuring, LLC
cr		Foundry Digital LLC
intp		Foundry Digital LLC
cr		Freudenberg Filtration Technologies, L.P.
intp		GH Effect, Inc.
cr		General Casualty Company of Wisconsin
cr		Generate Lending, LLC
op		Jefferies LLC
trnsfee		LP1 LLC
cr		MP2 Energy Texas LLC d/b/a Shell Energy Solutions
intp		Marathon Digital Holdings, Inc.
cr		Marathon Digital Holdings, Inc.
cr		Marathon Digital Holdings, Inc.
cr		Mercuria Energy America, LLC
op		Miller Buckfire & Co., LLC and Stifel, Nicolaus &

District/off: 0541-4

User: ADIuser

Page 3 of 3

Date Rcvd: May 26, 2023

Form ID: ntctran

Total Noticed: 47

op	Mining Project Wind Down Holdings, Inc. Litigation
intp	Mining Project Wind Down Holdings, Inc. Litigation
intp	Nebraska Public Power District
crcm	Official Committee of Unsecured Creditors of Compu
crcm	Official Committee of Unsecured Creditors of Minin
intp	Plan Administrator
fa	Portage Point Partners, LLC
cr	Praetorian Insurance Company
cr	Rohit Shirole
cr	Sunbelt Solomon Services, LLC
cr	TZ Capital Holdings LLC
cr	Unluck Technology Pte. Ltd.
cr	Veribi LLC
cr	Wolf Hollow II Power, LLC
op	McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, TX 75201-1664
	*+

TOTAL: 46 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: May 28, 2023

Signature: /s/Gustava Winters